



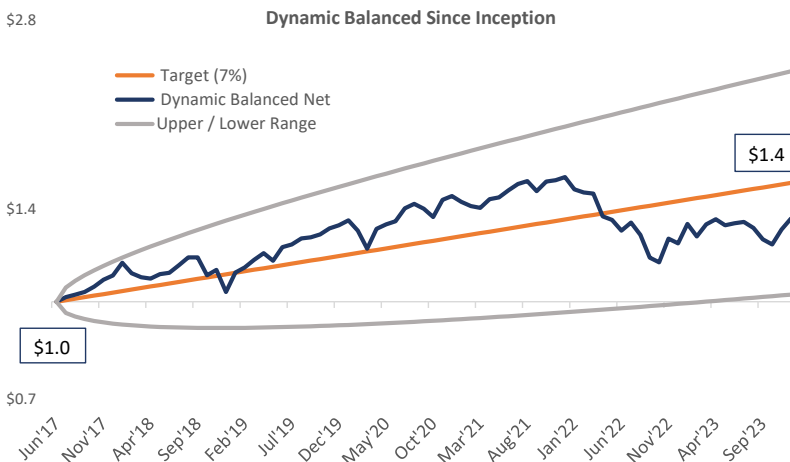
DYNAMIC BALANCED PERFORMANCE

Annualized Returns*	YTD	One -Year	Three -Year	Five -Year	Since Inception
Gross	10.3%	10.3%	-2.0%	6.3%	5.6%
Net	9.5%	9.5%	-3.7%	5.5%	4.8%
Benchmark*	15.8%	15.8%	1.5%	7.3%	5.9%

DYNAMIC BALANCED MODEL ALLOCATIONS

Asset Classes	Latest	Average	Max
U.S. Equities	7%	48%	85%
U.S. Gov. Bonds	37%	19%	45%
International Eq.	22%	6%	28%
EM Equities	4%	4%	27%
Gold	15%	10%	15%
MF - Trend	15%	10%	15%

DYNAMIC BALANCED CONE CHART



Source: Two Centuries Investments

ABOUT US

We are an innovative asset manager, creating intuitive, transparent and rules-based strategies. Our work is based on centuries of traditional data, proprietary alternative data and rigorous research, from both fundamental and quantitative perspectives. We are a recognized thought leader in intangible assets, quantitative management and ESG.

INVESTMENT STRATEGY

We designed this strategy to help investors stay invested, minimize performance chasing, and increase the probability of reaching investment goals.

Dynamic Balanced is a moderate risk multi-asset strategy designed to generate uninterrupted wealth compounding, across changing market conditions.

We use a dynamic investing approach to better participate in market upside while significantly reducing losses during downturns.

*As December 31, 2023. Inception date is 6/30/2017. Returns are net of 0.75% advisory fee and are net of actual product and trading fees. Benchmark is Global 60/40 blended index (60% MSCI ACWI Total Return Index and 40% Bloomberg Barclays Global Aggregate Bond Index Unhedged), rebalanced monthly. Target return shown is 7%.



DISCLOSURES

Two Centuries Investments, LLC is a registered investment adviser. Information presented is for educational purposes only and does not intend to make an offer or solicitation for the sale or purchase of any specific securities, investments, or investment strategies. Investments involve risk and, unless otherwise stated, are not guaranteed. Be sure to first consult with a qualified financial adviser and/or tax professional before implementing any strategy discussed herein. **Past performance is not indicative of future performance.**

Actual Composite Portfolio Performance Disclosure: Dynamic Balanced Strategy

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Any performance shown for the relevant time periods is based upon composite results of Two Centuries Investments, LLC portfolios. Portfolio performance is the result of the application of the Two Centuries Investments, LLC investment process. . The composite includes accounts managed under total portfolio mandates managed by Two Centuries Investments that target the stated risk target of the composite (8% risk level).

Portfolio performance is shown net of the advisory fees of 0.75% for the Dynamic Balanced composite, the highest fee charged for accounts inside this composites managed by Two Centuries Investments, LLC and trading costs based on our Custodian's [Interactive Brokers] trading costs. Performance reflects the deduction of other fees or expenses, including but not limited to brokerage fees, custodial fees and fees and expenses charged by mutual funds and other investment companies. Performance results shown include the reinvestment of dividends and interest on cash balances where applicable. The data used to calculate the portfolio performance was obtained from sources deemed reliable and then organized and presented by Two Centuries Investments, LLC.

The performance calculations have not been audited by any third party. Actual performance of client portfolios may differ materially due to the timing related to additional client deposits or withdrawals and the actual deployment and investment of a client portfolio, the length of time various positions are held, the client's objectives and restrictions, and fees and expenses incurred by any specific individual portfolio.

Benchmarks: The **Dynamic Balanced** Composite performance results shown are compared to the performance of the Global 60/40 blended index (60% MSCI ACWI Total Return Index and 40% Bloomberg Barclays Global Aggregate Bond Index Unhedged). The index results do not reflect fees and expenses and you typically cannot invest in an index.

Return Comparison: Benchmark was chosen to reflect performance of multi-asset passive strategies with roughly similar characteristics.

PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RESULTS

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